

FIRST CALL TO SUBMIT SHARES DOCUMENTS

CELMA INDUKTA S.A. (hereinafter referred to as the Company) with its registered office at 3 Maja 19 Str, 43-400 Cieszyn, Poland, entered into the Register of Entrepreneurs of the National Court Register by the District Court in Bielsko-Biała, VIII Commercial Division under the number 0000061872, in accordance with the provisions of Art. 16 sec. 1 of the Act of August 30, 2019 amending the Act - Code of Commercial Companies and certain other acts (Journal of Laws of 2019, item 1798, as amended)

calls you, as the shareholder of the Company, to submit the share certificates to the Company in order to conduct the obligatory dematerialization process.

On the basis of the submitted documents, entries will be made in the register of shareholders kept by Bank Pekao S.A. - Brokerage House, with its seat in Warsaw at Wołoska 18 Str., elected to perform this function by a resolution of the General Meeting of Shareholders on 24.06.2020 and with which the Company concluded an agreement.

At the same time, in the event of consent to communication in relations with the company and the entity maintaining the register of shareholders via e-mail, please give your consent in writing in a separate document, a specimen of which is attached to this tender offer.

Please be advised that in accordance with the above-mentioned Act:

- A call to submit share documents is sent to shareholders five times at intervals not longer than a month and not shorter than two weeks, unless the share documents are submitted earlier and it is not necessary to send further calls.
- The Company makes information about the call available on the Company's website in a designated area for communication with shareholders for a period of not less than three years from the date of the first call.
- The call is made in a manner appropriate to the convening of the general meeting of the Company.
- The submission of share documents in the company takes place against a written receipt issued to the shareholder.

- The binding force of the share documents issued by the Company shall expire by operation of law on March 1, 2021. Entries in the register of shareholders will take effect on the same date.
- After March 1, 2021 towards the Company, only the person entered in the register of shareholders is considered a shareholder.
- A share document retains evidential force only to the extent that the shareholder demonstrates to the Company that he is entitled to share rights and till March 1, 2026

Cieszyn, 15.09.2020

Yours sincerely

PREZES / ZARZADU
Mariusz Kozica

Dane akcjonariusza/shareholder data

.....
(miejscowość, data/place, date)

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.....

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OŚWIADCZENIE O ZGODZIE NA KOMUNIKACJĘ ELEKTRONICZNĄ

Jako akcjonariusz Spółki **CELMA INDUKTA Spółka Akcyjna** (dalej zwanej Spółką) z siedzibą przy ul. 3 Maja 19, 43-400 Cieszyn, Polska, wpisanej do rejestru przedsiębiorców Krajowego Rejestru Sądowego pod numerem 0000061872

wyrażam zgodę

na komunikację ze mną w stosunkach ze Spółką i podmiotem prowadzącym rejestr akcjonariuszy tj. Bankiem Pekao S.A. – Biuro Maklerskie z siedzibą w Warszawie przy ul. Wołoskiej 18, przy wykorzystaniu poczty elektronicznej, wskazując adres poczty elektronicznej do tych kontaktów:

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Przyjmuję do wiadomości, iż w/w adres zostanie ujawniony w rejestrze akcjonariuszy oraz że zawiadomienie o terminie Walnego Zgromadzenia może być wysłane do mnie pocztą elektroniczną na wyżej wskazany adres chyba, że wskażę inny adres poczty elektronicznej do dokonywania zawiadomień.

DECLARATION OF CONSENT TO ELECTRONIC COMMUNICATION

As the shareholder of the company **CELMA INDUKTA SA**, (hereinafter referred to as the Company) with its registered office at ul. 3 Maja 19, (43-400) Cieszyn, Poland, entered into the Register of Entrepreneurs of the National Court Register under number 0000061872,

I agree

for communication with me in relations with the Company and the entity maintaining the register of shareholders, i.e. Bank Pekao S.A. - Brokerage House with its seat in Warsaw at Wołoska 18 Str., using e-mail, indicating my e-mail address for these contacts:

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I acknowledge that the above-mentioned address will be disclosed in the register of shareholders and that the notice of the date of the General Meeting may be sent to us by e-mail to the address indicated above, unless we indicate a different e-mail address for making notifications.

Podpis akcjonariusza/shareholder signature

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